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# Sailing Towards Extreme Levels of Computing

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### Outline

- Current HPC Scenario
- DOE's Office of Science (SC) Advanced Scientific Computing Research (ASCR) Program
  - Facilities (@ ANL, LBNL, ORNL)
  - Research
  - Plans
- Closing Remarks





# **36<sup>th</sup> top500 (the top 10)**

#### www.top500.org

Rank	Site	Manufacturer	Computer	Country	Cores	Rmax [Tflops]	Power [MW]
1	National SuperComputer Center in Tianjin	NUDT	Tianhe-1A NUDT TH MPP, Xeon 6C, NVidia, FT-1000 8C	China	18 <mark>6,36</mark> 8	2,566	4.04
2	Oak Ridge National Laboratory	Cray	Jaguar Cray XT5, HC 2.6 GHz	USA	224,162	1,759	6.95
3	National Supercomputing Centre in Shenzhen	Dawning	Nebulae TC3600 Blade, Intel X5650, NVidia Tesla C2050 GPU	China	120,640	1,271	2.58
4	GSIC, Tokyo Institute of Technology	NEC/HP	TSUBAME-2 HP ProLiant, Xeon 6C, NVidia, Linux/Windows	Japan	73,278	1,192	1.40
5	DOE/SC/ LBNL/NERSC	Cray	Hopper Cray XE6, 6C 2.1 GHz	USA	153,408	1.054	2.91
6	Commissariat a l'Energie Atomique (CEA)	Bull	Tera 100 Bull bullx super-node S6010/S6030	France	138.368	1,050	4.59
7	DOE/NNSA/LANL	IBM	Roadrunner BladeCenter QS22/LS21	USA	122,400	1,042	2.34
8	University of Tennessee	Cray	Kraken Cray XT5 HC 2.36GHz	USA	98,928	831.7	3.09
9	Forschungszentrum Juelich (FZJ)	IBM	Jugene Blue Gene/P Solution	Germany	294,912	825.5	2.26
10	DOE/NNSA/ LANL/SNL	Cray	Cielo Cray XE6, 6C 2.4 GHz	USA	<mark>107,152</mark>	816.6	<mark>2.95</mark>



"2011 HPCwire People to Watch"





### **Countries / System Share**







### Vendors (top 50) / System Share







### **HPC Resources per Country**



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## **HPC in China**



- Scientific computing, oil & gas, meteorology, engineering, internet applications (e.g. gaming), DNA sequencing, stock-index computing, massive data analysis, public opinion analysis
- 2011-2015
  - many petaflops systems
  - at least one 50-100 petaflops system
  - budget 4B RMB (~ 600 USD)
- 2016-2020
  - 1-10 exaflops system
  - budget ?
- HPC training of 1 M people

Source: Xue-bin Chi, Supercomputing Center, CAS (Tokyo, Dec 2010).





### **ASCR Computing Facilities and Research Areas**

## **ORNL National Center for Computational Sciences**



- XT5 partition: 18,688 dual hex-core AMD Opteron (Istanbul proc. running at 2.6GHz, 16GB of DDR2-800 memory) compute nodes; SeaStar 2+ router; 2.3 PF peak
- XT4 partition: 7,832 guad-core AMD Opteron (Budapest proc. running at 2.1 GHz, 8 GB of DDR2-800 memory) compute nodes, SeaStar2 router; 263 TF peak
- Several smaller systems intended for development or specialized purposes
- Kraken (1 PF peak NSF system), Gaea (1.03 PF peak NOAA system)
- OLCF-3 Project ("Titan"): design and cooling "similar" to Jaguar, accelerated node design using GPUs, 20 PF peak (Source: Buddy Bland's talk @ SC10. Also NSF Keeneland @ GA Tech, HP + NVIDIA Tesla)





type Ia supernova explosions



carbon-water union





global climate change





### **ANL Leadership Computing Facility**



- Intrepid (Blue Gene/P): 40,960 quad-core; 557 TF peak
- several smaller systems intended for development or specialized purposes
- Mira (IBM Blue Gene/Q): 750K plus cores; 10 PF peak (Source: HPCwire Feb 08)



### www.graph500.org (data intensive applications, "traversed edges / s")

Rank	Machine	Owner	Problem Size	TEPS	Implem.
1	Intrepid (IBM BlueGene/P, 8192 of 40960 nodes / 32k of 163840 cores)	ANL	Scale 36 (Medium)	6.6 GE/s	Optimized
2	Franklin (Cray XT4, 500 of 9544 nodes)	NERSC	Scale 32 (Small)	5.22 GE/s	Optimized
3	cougarxmt (128 node Cray XMT)	PNNL	Scale 29 (Mini)	1.22 GE/s	Optimized
4	graphstorm (128 node Cray XMT)	SNL	Scale 29 (Mini)	1.17 GE/s	Optimized
5	Endeavor (256 node, 512 core Westmere X5670 2.93, IB network)	Intel	Scale 29 (Mini)	533 ME/s	Reference
6	Erdos (64 node Cray XMT)	ORNL	Scale 29 (Mini)	50.5 ME/s	Reference
7	Red Sky (Nehalem X5570 @2.93 GHz, IB Torus, 512 processors)	SNL	Scale 28 (Toy++)	477.5 ME/s	Reference
8	Jaguar (Cray XT5-HE, 512 node subset)	ORNL	Scale 27 (Toy+)	800 ME/s	Reference
9	Endeavor (128 node, 256 core Westmere X5670 2.93, IB network)	Intel	Scale 26 (Toy)	615.8 ME/s	Reference



#### earthquake simulations



plasma microturbulence





# LBNL National Energy Research Scientific Center

		CP	U		c	Computationa	l Pool			
System Name	System Type	Туре	Speed	Nodes	SMP Size	Total Cores	Aggregate Memory	Avg. Memory/ core	Node Interconnect	Avg. Power
Hopper II	Cray XE6	Opteron	2.1 GHz	6,392	24	153,408	216.8 TB	1.33 GB	Gemini	2.9 MW
Hopper 🕇	Cray XT5	Opteron	2.4 GHz	664	8	5,312	10.6 TB	2 GB	SeaStar	
Franklin	Cray XT4	Opteron	2.3 GHz	9,572	4	38,288	78 TB	2 GB	SeaStar	1,600 kW
Carver	IBM iDataPlex	Intel Nehalem	2.67 GHz	400	8	3200	9.6 TB	3 GB	QDR InfiniBand	125 kW
PDSF*	Linux Cluster	AMD/Intel	2+ GHz	~230	2.4	~1000	2.2 TB	2 GB	Ethernet	95 kW
Euclid	Sun Sunfire	Opteron	2.6 GHz	1	48	48	512 GB	10.67 GB	QDR InfiniBand	TBD kW



\* hosted by NERSC and dedicated to the High Energy Physics and Nuclear Science communities

- Magellan (NERSC Cloud Testbed) : 560 nodes, 2 quad-core Intel Nehalem 2.67 GHz processors per node, 8 cores per node (4,480 total cores), 24 GB DDR3 1333 MHz memory per node
- Dirac (experimental GPU cluster): 48 nodes with attached NVIDIA Tesla GPUs)





## **Computing Facilities Facts**

### NERSC

(flagship facility)

- 1000+ users, 100+ projects
- Allocations
  - 80% ASCR Program Manager control
  - 10% ASCR Leadership Computing Challenge
  - 10% reserves
- All of DOE SC
- Machines procured for application performance

### **ANL and ORNL**

(leadership facilities)

- 100+ users, 10+ projects
- Allocations
  - 60% ANL/ORNL managed INCITE process
  - 30% ASCR Leadership Computing Challenge
  - 10% reserves
- Large scale science (and not only DOE)
- Machines procured for peak performance

Source: Horst Simon





### Leadership Computing: Scientific Progress at the Petascale

#### All known sustained petascale science applications to date have been run on DOE systems



Turbulence: understanding the statistical geometry of turbulent dispersion of pollutants in the environment



Nuclear Energy: high-fidelity predictive simulation tools for the design of next-generation nuclear reactors to safely increase operating margins

**Energy Storage:** understanding the storage and flow of energy in nextgeneration nanostructured carbon tube supercapacitors



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**Fusion Energy: substantial** progress in the understanding of anomalous electron energy loss in the National Spherical Torus Experiment (NSTX)





Nano Science: understanding the atomic and electronic properties of nanostructures in nextgeneration photovoltaic solar cell materials







- Initiated in 2004
- Provides SC leadership computing resources to a small number of computationally intensive, high-impact, research projects of large scale
  - Simulating Treatment for Parkinson's Disease (PI: Igor TsigeIny, University of California San Diego)
  - Transporting Hazard Explosives Safely (PI: Martin Berzins, University of Utah)
  - Understanding the Ultimate Battery Chemistry: Rechargeable Lithium/Air (PI: Jack Wells, ORNL)
  - Hydrogen as Alternative Fuel Simulation (PI: John Bell, LBNL)
  - Simulating Blood Clots in the Brain to Prevent Aneurysms (PI: George Karniadakis, Brown University)
  - Simulating Large Regional Earthquakes (PI: Thomas Jordan, University of Southern California )
  - Modeling Nuclear Reactors for Electrical Power (PI: Thomas Evans, ORNL)
  - Large Eddy Simulation of Two Phase Flow Combustion in Gas Turbines|| (PI: Thierry Poinsot, CERFACS )
  - Detached-Eddy Simulations and Noise Predictions for Tandem Cylinders (PI: Philippe Spalart, The Boeing Company)
- Open to researchers in the USA and abroad, including industry
- DOE SC funding is not a requirement
- 1.7 billion hours awarded in 2010
- Peer-reviewed





### Translation of Science to Industrial Solutions



High-efficiency thermoelectric materials enabling substantial increases in fuel efficiency	<ul> <li>Atomistic determination of PbTe-AgSbTe<sub>2</sub> nanocomposites and growth mechanism explains low thermal conductivity</li> <li>DFT predictions of Ag atom interstitial position confirmed by high-resolution TEM</li> <li>GM: Using improved insight to develop new material</li> <li>Nanoprecipitates in single crystal</li> </ul>
Retrofit parts for improved fuel efficiency and CO <sub>2</sub> emissions for Class 8 long haul trucks	<ul> <li>BMI Corporation: Simulations enable design of retrofit parts, reducing fuel consumption by up to 3,700 gal and CO<sub>2</sub> by up to 41 tons per truck per year</li> <li>10–17% improvement in fuel efficiency exceeds regulatory requirement of 5% for trucks operating in California</li> </ul>
Development and correlation of computational tools for transport airplanes	<ul> <li>Boeing: Reduced validation time to transition newer technology (CFD) from research to airplane design and development</li> <li>Demonstrated and improved correlations between CFD and wind tunnel test data</li> </ul>





### **ASCR Research Areas**

- Applied Mathematics: mathematical descriptions, models, methods and algorithms to enable scientists to accurately describe and understand the behavior of complex systems involving processes that span vastly different time and/or length scales
- **Computer Science:** underlying understanding and software to make effective use of computers at extreme scales; tools to transform extreme scale data from experiments and simulations into scientific insight
- Integrated Network Environments: computational and networking capabilities, enabling world-class researchers to work together and to extend the frontiers of science
- SciDAC: scientific computing software infrastructure to enable scientific discovery in the physical, biological, and environmental sciences at the petascale; new generation of data management and knowledge discovery tools for large data sets (obtained from scientific user and simulations)
- **CSGF Program:** education and training of science and technology professionals with advanced computer skills





## **Delivering the Science**



Scientific Discovery and the Role of High End Computing





Next Levels of Computing (Extreme Scales of Computing)

### **Scientific Grand Challenges: Needs and Potential Outcomes**



Science

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### **Opportunities and Challenges in General**



"The key finding of the Panel is that there are compelling needs for exascale computing capability to support the DOE's missions in energy, national security, fundamental sciences, and the environment ... Failure to initiate an exascale program could lead to a loss of U.S. competitiveness in several critical technologies." [Trivelpiece Exascale Workshop]

"The mission and science opportunities in going to exascale are compelling ... Making the transition to exascale poses numerous unavoidable scientific, algorithmic, mathematical, software, and technological challenges ... The benefits of going to exascale far outweigh the costs ... The exascale initiative as described in workshop reports and expert testimony portends an integrated approach to the path forward ... **Recommendation**: DOE should proceed expeditiously with an exascale initiative so that it continues to lead in using extreme scale computing to meet important national needs." [Advanced Scientific Computing Advisory Committee]







## **Crosscutting Technologies:** *research directions*

#### Algorithm and Model Research

- Recast critical algorithms to reflect the impact of anticipated architecture evolution (e.g. memory and communication constraints)
- Take advantage of architecture evolution to design new algorithms for uncertainty quantification (to establish levels of confidence in computational prediction) and discrete mathematics
- Mathematical models and formulations that effectively exploit anticipated exascale architectures
- Extract essential elements of critical science applications as "mini-applications" to be used in the understanding of computational requirements
- Tools to simulate emerging architectures and performance modeling methods for use in co-design

#### Programming Models to Support Exascale Computing

- Programming paradigms to support "billion-way" concurrency
- Tools and runtime systems for dynamic resource management
- Programming models that support memory management on exascale architectures
- Scalable approaches for I/O on exascale architectures
- Interoperability tools to support the incremental transition of critical legacy science application codes to a exascale
- Develop programming model support for latency management, fault tolerance and resilience
- Develop integrated tools to support application performance and correctness

#### • Research and Development for System Software at the Exascale

- System software tools to support node-level parallelism
- System support for dynamic resource allocation
- System software support for memory access (global address space, memory hierarchy, and reconfigurable local memory).
- Performance and resource measurement and analysis tools for exascale
- System tools to support fault management and system resilience
- Capabilities to address the exascale I/O challenge







### Power becomes a major concern ...



#### > \$1M per megawatt per year

Source: Peter Kogge, DARPA Exascale Study





## **Technology Paths**





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## **Technology Challenges**

- Rapidly changing technology landscape
  - Evolutionary change between nodes (10x more explicit parallelism)
  - Revolutionary change within node (100x more parallelism, with diminished memory capacity and bandwidth)
  - Multiple technology paths (GPUs, manycore, x86/PowerX)
- The technology disruption will be pervasive (and not just at exascale)
  - Assumptions that our current software infrastructure is built upon are no longer valid
  - Applications, algorithms, system software will not work
  - As significant as migration from vector to MPP (early 90's)
- Need a new approach to ensuring continued application performance improvements (at all system scales)





### **Technology Transition**

### ... and impacts to a facility like NERSC



Source: Horst Simon





## **Technology Transition**

### ... and diversity of applications and algorithms at NERSC

Science areas	Dense linear algebra	Sparse linear algebra	Spectral methods	Particle methods	Structured grids	Unstructured grids or AMR
Accelerator Science		•	•	•	٠	•
Astrophysics	•	•	•	•	•	•
Chemistry	•	•	•	•		
Climate			•		•	•
Combustion					•	•
Fusion	•	•		•	•	•
Lattice Gauge		•	•	•	•	
Material Science	●		•	•	•	





## A 10-year Plan for DOE

www.sc.doe.gov/ascr/ASCAC/Meetings/Presentations3-10.html

A decadal DOE plan for providing exascale
applications and technologies for DOE mission needs
Rick Stevens and Andy White, co-chairs
Pete Beckman, Ray Bair-ANL; Jim Hack, Jeff Nichols, Al Geist- ORNL; Horst Simon, Kathy Yelick, John Shalf-LBNL; Steve
Ashby, Moe Khaleel-PNNL; Michel McCoy, Mark Seager, Brent Gorda-LLNL; John Morrison, Cheryl Wampler-LANL; James Peery, Sudip Dosanjh, Jim Ang-SNL; Jim Davenport, Tom Schlagel, BNL; Fred Johnson, Paul Messina, ex officio

#### Plan discusses:

- Science and mission applications
- Systems software and programming models
- Hardware technology R&D
- Systems acquisition, deployment and operations
- 2015: co-design and co-development of hardware, software, programming models and applications requires intermediate platforms
- 2018: exascale platform deliveries; robust simulation environment and science and mission applications by 2020





## **Two Potential Architectures ("swim lanes")**

				Architectures and for Extreme Scale 2009	Technology	Tic Grand Challenges Architectures and Technology for Denne Scale Comparing And Technology (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Technology) (Tech
System attributes	2010	20	15	20	018	energ
System peak	2 PF	200	) PF	1	EF	g Barards, Olina of Karner reporting, National Nuclear Second Adventisation
Power	6 MW	15 1	Ŵ	20	MW	
System memory	0.3 PB	5 PB 32-64		54 PB		
Node performance	125 GF	0.5 TF	7 TF	1 TF	10 TF	
Node memory BW	25 GB/s	0.1 TB/s	1 TB/s	0.4 TB/s	4 TB/s	
Node concurrency	12	O(100)	O(1,000)	O(1,000)	O(10,000)	
System size (nodes)	18,700	50,000	5,000	1,000,000	100,000	
Total Node Interconnect BW	1.5 GB/s	150 GB/s	1 TB/s	250 GB/s	2 TB/s	
ΜΤΤΙ	day	O(1	day)	O(1	day)	





## **Critical Exascale Technology Investments**

- **System power.** First class constraint on exascale system performance and effectiveness.
- **Memory.** Important component of meeting exascale power and applications goals.
- **Programming model.** Early investment in several efforts to decide in 2013 on exascale programming model, allowing exemplar applications effective access to 2015 system for both mission and science.
- Investment in exascale processor design. To achieve an exascale-like system in 2015.
- **Operating system.** Critical for node performance at scale and for efficient support of new programming models and run time systems.
- **Reliability and resiliency.** Critical at this scale and require applications neutral movement of the file system (for check pointing, in particular) closer to the running apps.
- **Co-design strategy.** Requires a set of hierarchical performance models and simulators and commitment from applications, software and architecture communities.





## **Application locality becomes critical...**



Source: Exascale Computing Technology Challenges, Shalf, Dosanjh and Morrison, Proc. of VECPAR'10





## **Application-driven Hardware/Software Co-design**



Source: Exascale Computing Technology Challenges, Shalf, Dosanjh and Morrison, Proc. of VECPAR'10





### **ASCR's Response to Community Reports**

Source: Barbara Helland, IESP Meeting, October 18-19, 2010.

- Proposals processed in Exascale related topics:
  - Applied Mathematics: Uncertainty Quantification (90 proposals requesting ~\$45M/year; 6 funded at ~\$3M/yr)
  - Computer Science: Advanced Architectures (28 proposals requesting ~ \$28M/year, 6 funded at ~\$5M/yr)
  - Computer Science: X-Stack (55 proposals requesting ~\$40M/year; 11 funded at ~\$8.5M/yr)
  - Computational Partnerships: Co-Design (21 proposals requesting ~ \$160M/year)
- Exascale Coordination meetings with other Federal Departments and Agencies.
- Partnership with National Nuclear Security Administration (NNSA).





### **Uncertainty Quantification:** *topics of interest*

- Mathematical, statistical and hybrid approaches for quantifying and describing the effects and interactions of uncertainty and errors, potentially from multiple sources and with multiple representations.
- Mathematical and computational frameworks for integrating statistical and deterministic analysis.
- Mathematical theory and/or implementation of algorithms that demonstrably circumvent the "curse of dimensionality" in UQ analysis for complex system simulations.
- Mathematical theory and/or algorithms for reduced-order modeling, inference, and inverse problems.
- Scalable algorithms for numerical solutions of stochastic differential equations.
- Tractable UQ treatment (intrusive or non-intrusive) for high-concurrency architectures.
- Memory-access-efficient algorithms that match current and emerging computer architectures and allow for efficient and tractable sampling-based approaches.





### **Advanced Architectures:** *topics of interest*

- Approaches for reducing and/or managing power requirements for high performance computing systems, including the memory and storage hierarchy.
- Approaches for reducing and/or managing heat in high performance computing systems.
- Methods for improving system resilience and managing the component failure rate, including approaches for shared information and responsibility among the OS, runtime system, and applications.
- Co-design of systems that support advanced computational science at the extreme scale.
- Scalable I/O systems, which may include alternatives to file systems.
- Approaches to information hiding that reduce the need for users to be aware of system complexity, including heterogeneous cores, the memory hierarchy, etc.





### X-stack: topics of interest

- System software, including operating systems, runtime systems, adaptable operating and runtime systems, I/O systems, systems management/administration, resource management and means of exposing resources, and external environments.
- Fault management, both by the operating and runtime systems and by applications.
- Development environments, including programming models, frameworks, compilers, and debugging tools
- Application frameworks
- Crosscutting dimensions, including resilience, power management, performance optimization, and programmability
- Design and/or development of high-performance scientific workflow systems that incorporate data management and analysis capabilities





# **Co-design:** *requirements*

- Scientific domain experts, applied mathematicians, computational scientists, computer scientists, hardware architects and software engineers.
- Critical mass of developers organized in a "code-team" who would be able to evaluate and implement multiple alternatives on an aggressive schedule to support the architecture development timeline
- Experience with application codes, i.e. an existing body of work with one or more codes that are under active development, targeting at the exascale design points of approximately 1-10 billion degree concurrency on hundreds of millions cores.
- Experience with scientific kernels and algorithms design, and optimization, uncertainty quantification, verification, and validation techniques.
- Knowledge and practical experience with advanced architectures (i.e. micro-architecture hardware design, circuit design, cosimulation, hardware and software synthesis, formal specification and verification methods, simulation modeling, hardware and system software optimization).







### **Closing Remarks**

### The International Exascale Software Project Roadmap



- Initiated by DOE and NSF
- System Software
- Development Environments
- Applications
- Cross-Cutting Dimensions

#### (Proposed) DOE Exascale Software Center (ESC):

- Ensure successful deployment of coordinated exascale software stack on exascale platforms
- Deliver high quality system software for exascale platforms (~2015, ~2018)
- Identify software gaps, research and development solutions, test and support deployment
- Increase the productivity and capability and reduce the risk of exascale deployments
- Participation in co-design activities?





## The Importance of HPC (1/2)

- The 2004 National Research Council Report confirmed the importance of HPC for
  - leadership in scientific research
  - economic competitiveness
  - national security
- Implementation of the report recommendations led to the state of HPC in the US today
- 2010 is very different
  - Processor speeds stagnated
  - Power constraints

	2004
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THE FUTURE OF SUPERCOMPUTING	
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# The Importance of HPC (2/2)

- China (mentioned earlier)
- Japan
  - US\$ 1.5B for 2006-2012
    - 10 PF computing in 2012 (Kobe)
- Europe

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- PRACE (Partnership for Advanced Computing in Europe)
  - World-class HPC systems for world-class science
  - Support Europe in achieving global leadership in public and private research and development
  - Diversity of architectures to meet the needs of European user communities
  - Several prototypes for PF systems in 2009/2010
  - Small number of systems targeting 100 PF in 2014 and 1000 PF by 2020
  - Support and training
- Exascale Computing Research Centre (www.exascalecomputing.eu)
- 1.3 PF system @ Moscow State University (to be delivered by Tplatforms early this year)
- G8 Initiative in Exascale: www.nsf.gov/od/oise/g8initiative





### Thank You !

ENERGY

A decadal DOE plan for providing exascale applications and technologies for DOE mission needs

Rick Stevens and Andy White, co-chairs Pete Beckman, Ray Bair-ANL: Jim Nack, Juff Nichols, Al Geist-OfNic, Hors Jianon, Kardhy Yelick, Johon Shalf-JaNL; Steve Ashby, Moe Khaler-PiNLL; Michel McCoy, Mark Beager, Bent Gostal, J.NL: John Morrison, Cherry Yamgher-Ankl. James Perry, Jough Dosanji, Jim Ang OHL; Jim Devenport, Tan Schlager, Bhu, Fred Johnson, Paul Messina, ext officio



#### Uncertainty comes in a variety of shapes and sizes

	Unknown effects omitted from models Extrapolation Extrapolation Errors in apps code	<ul> <li>Multi-scale, multi- physics effects</li> <li>Multiple time scales in operator split algorithms</li> <li>Data mapping among different components</li> </ul>
onvergence	•Errors in apps	scales in operator split algorithms •Data mapping among different
		among different
ounding errors	Silent data corruption	•Race conditions among separate components of system
CC error rates hip bit errors)	System parameters set incorrectly Chip temperature excursions	<ul> <li>System policy mis match (e.g. memory management)</li> </ul>
tatistical variation n experimental ata	•Unknown systematic errors in data	<ul> <li>Contextual mismatch of observational and computational dat</li> </ul>
	hip bit errors) tatistical variation n experimental ata	CC error rates hip bit errors) •System parameters set incorrectly •Chip temperature excursions •Unknown systematic errors

Some key observations:

- Importance of HPC for scientific leadership, industrial competitiveness
- Analysis of HPC programs around the world (e.g. SciDAC, RIKEN, INCITE)
- Suggestions about the future of HPC
- Actions needed to improve the EU position
- Consequences if the EU does not take additional steps
- What should be avoided (e.g. development of its own hardware)
- EU should pursue HPC in areas where it can excel



